





SERVICES Request for Proposal (RFP) Tutorial

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Distribution Statement A. UNCLASSIFIED/Approved for Public Release





- This briefing will introduce the Request for Proposal (RFP) process
- Requests for Proposals (RFPs) must be created by a Contracting Officer or Contract Specialist using the CHESS IT e-mart <u>https://chess.army.mil</u>
- You will learn:
 - CHESS IT e-mart Registration
 - How a Contracting Officer or Contract Specialist creates and submits an RFP
 - How to create a draft RFP
 - How a Contracting Officer or Contract Specialist manages an RFP
 - Sharing an RFP
 - Amending an RFP
 - Canceling an RFP
 - Transferring an RFP
 - How a Vendor views and responds to an RFP response
 - How a Contracting Officer or Contract Specialist can view RFP submissions







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Please NOTE:

• The RFP process runs best in Firefox, Internet Explorer 9 or 10 and Google Chrome.







The RFP Process





• If you do not have an account with the CHESS IT e-mart you must first register in order to gain access to the RFP Manager.





Step 2 – Create an Account





Create	An Account							
Acco	ount Instructi	ions						
Use ti addre Passy	the form below to ess, please regists swords are require • 2 uppercas • 2 lowercas • 2 numbers • 2 special cf	create a new account. Withou er with that address. ed to be a minimum of 15 char se letters e letters haracters	: an enterprise e-mail addrr	ess, you will not be abl	e to utilize the CAC logon function contain:	ality. If you have an enterprise e-mail		
							-	
New	Account							
Title	le	- Select -	Ŧ					
Firs	st Name			Last Name				
Em	nail Address							
Pas	assword		None					1:
Cor Pas	onfirm issword		None				Fill out the form	I V
Add	ldress 1			Address 2			your email add	re
City	ty			Country	UNITED STATES	Ŧ	and select Reg	15
Sta	ate	- Select -	Ŧ	ZipCode			Contraction of the Contraction o	
Cor	ommercial	• (201) 555-0123 e	ĸt.	DSN Phone	= (201) 555-0123			
Fax	x Number	• (201) 555-0123						
Acti	tivity	- Seleci -						
Ser Age	ervice or jency	- Select -		Ŧ				
Maj Cor	ajor ommand		- (Ķ			
				Register)			

NOTE: CHESS IT e-mart users should ensure their password is unique to CHESS and you do not use passwords from other systems (e.g., network, banking, email, etc.)





• If you are not automatically logged-in with your CAC, you will need to login in order to gain access to certain pages and tools.





Step 3 - Login (cont'd)





You will need to login to access the RFP process.	Login Account E-mail: tricia.a.shelley.ctr@mail.mil Ignore certificate	
After logging in you will be returned to the home page – click on the RFP links again.	Recover Password Register if you don't have an account. Login	Your name and last login will appear in the top-right corner of the IT e-mart
	Report a Bug My Account Logout Welcome: Tricia Shelley (CHESS) Last Login: 11/21/2017 8:22 AM EST Admin Tools Session Expiration: 14:18	



Step 4 - Access the RFP Tool













Request For Proposa	al							
RFP - Services 🗸 🕇	10 💙						Search	Search
Filters	Ref #	Name		Created	Due	Actions	Responses	Transfer
Open (1) Pending Review (35)	261037	Test Case 10066: Detai	ils - Cancel Draft	2019-09-05 12:15	2019-10-11 (12:00 ET)	Details	0/135	
Expired (106) Cancelled (12)								
Draft 12								
Actions Create								
Transfer								
Bidding Rate Report								
	an DED	from any PEx						
page, pro	ceed to	the left-hand						
menu a	nd sele	ct "Create".					· · · · · · · · · · · · · · · · · · ·	



Step 6 - Select Task Order Category





RFI - Information • RFQ - Hardware\Software • RFP - Services • Reverse Auction - Hardware\Software • Bidding Rate Report Task Order Category - Select - Business Process Reengineering (BPR) Cloud Hosting Cyber Security Services Electronic Product Environmental Assessment Tool (EPEAT) Enterprise Design, Integration and Consolidation Independent Verification & Validation (IV&V) Select a Task Order from the drop down menu
Information Assurance Information Systems Security Internet Protocol Version 6 (IPv6) Engineering Services IT Education & Training IT Services IT Supply Chain Management Migration/Integration IT Services Mobile Cloud Hosting Modernization Network Support Network Support Network/Systems Operation & Maintenance Program/Project Management Support Telecommunications/Systems Operation and Maintenance Transition Support Warranty and Maintenance
Request Name Title of the Request Agency and Activity - Select - • Select -







Create Rec	quest For Propo	osal			
RFI - Information -	RFQ - Hardware\Software -	RFP - Services -	Reverse Auction - Hardware\Software 🗸	Bidding Rate Report	
Task Order Category	/				
Programs: - Select - ACCENT ITES-3S ITS-SB			Select either ACCENT, TES-3S or ITS-SB from the drop down menu		
Request Name					
Title of the Request					
Agency and Activity					
- Select -			- Select -		~
Installation - Select -	~				
Task Order Type					
- Select -	~				
Estimated Task Orde	er Value (including options)				
0.00					
		, 			



Step 8 - Select Vendors





Create Red	quest For Prop	osal		
RFI - Information -	RFQ - Hardware\Software 🗸	RFP - Services 🗸	Reverse Auction - Hardware\Software +	Bidding Rate Report
Task Order Category	y 🗸			
Programs:				
- Select -		~		
W52P1J-18-D-A130 W52P1J-18-D-A130 W52P1J-18-D-A130 W52P1J-18-D-A130 W52P1J-18-D-A140	6 : CKA, LLC 7 : Northrop Grumman 8 : CACI ISS, Inc. 9 : TekSynap Corporation 0 : Ace Info Solutions, Inc	~		
Clear Select All Note: You must select Is this a small bu	t either one or all. usiness set aside?			
		Sele the re	ct all vendors unless equirement meets one	
		of define D	the exceptions as ed in FAR 16.505 (b) or FARS 216.505-70.	







Requestor Role			
Contract Specialist	~		
Acquisition Title/Subject			
Title of the Request		(1) Name the RFP	
Agency and Activity			
- Select -		✓ - Select -	×
Installation		(2) Select your Agency	
- Select -	$\mathbf{\mathbf{\vee}}$	& Activity	

Description

Enter the details of your request. Provide a quantity for each product. Include sufficient information/details about your requirement so that the vendor can provide you with an accurate quote. Include POC information if there is someone the vendors can call/email if there are questions about the requirement. NOTE: You are limited to 4000 characters. Use the file attachment feature below if you need more space

(3) Enter information about the RFP. <u>Please be sure to provide proposal</u> delivery instructions (e.g. email, hardcopy) in your RFP posting.

Characters left: 4000







Notice: Please ensure uploaded attachments DO NOT contain vendor proprietary information (competitor pricing, discounts, etc.). This is unfair competition. Instances of this will be reported to the CHESS Product Officer (PO).

Attachments

You may upload with a maximum file size of 5 megabytes (MB) per file. Only the following file types will be accepted: Adobe Acrobat PDF (.pdf) Excel (.xls & .xlsx) TIFF Files (.tif) Word (.doc & .docx)

	Browse	. Clear
	Browse.	. Clear
1	Browse.	. Clear
	Browse.	. Clear
	Browse.	. Clear
You may attach up to 5 files of 5MB each. (The system accommodates Word Excel PDE TIE)	NOTE: Please DO NOT add an attachment with other vendor pricing!	







Dates	To alter the	
Acknowledge Expected Date (Date the vendor is expected to look at the customer requirement as per the Base Agreement)	"Customer	
9/13/2019	Required By	
Customer Required By Date (Date that you need to have a response back from the vendor)	Date" date	
9/25/2019	click on	
Customer Required By Time (Time that you need to have a response back from the vendor)	the date.	
Hour(s): 12 V Minute(s): 00 V ET (ALL TIMES EASTERN)	Dates can not	
	equal current	
	date.	

Date Time Frames Acknowledge Expected Date: 2 Days Response Expected Date: 3 Days Due Date: 10 Days (Time frame is in business days and does not include holidays)

NOTE: The "Customer Required By Date" can be altered but we ask you follow the time frame when applicable.



Step 12 - POC, Questions & Submit RFP





Submitting POC:			Customer POC:					
Name:	Incla Shelley		First Name:	Tricia				
Requestor Role:	Contract Specialist	-	Last Name:	Shelley				
Submit contact			Commercial Phone:	7038069087				
Sub infor	Submit contact information about		Email address: tricia.a.shelley.ctr@mail.mil					
end user. This information is			Customer POC Role:	Contract Specialist				
ma CHE	intained by ESS, but not		Organization:			Army Army	0	Non- Army
shared	with vendors.		(Select one from this list. Us	e "OTHER" if unknown or no	t found in the list)			
Enter Details A	bout Your Proposal Request		Answer ba regard	isic Contract ding this req	ting quest uirement.	tions		
Is this a performa	nce based task order?		K	۲	Yes	0		No
Is this a new Requ	uirement?		-	۲	Yes	0		No
Is this Task Order	in compliance with the Clinger-Cohen Act?			۲	Yes	0	1	No
						\frown		



Migration Business Office (AAMBO)

depending on the contract vehicle

selected. Upon review, your RFP will

either be released to the vendor(s) for

action "Open" or administratively

canceled.





My Links 👻 Ha	lardware - Softw	are ▼ Services ▼ RFx ▼ Consolidated Buy ▼ Resour	rces • About CHESS •		A	II - Search	a
quest For Pro	posal						
- Services	✓ + 10	~				Search	Search
ers	Ref	¥ Name	Created	Due	Actions	Responses	Transfer
n (1) Iding Review (3)	2613	6 Security Updates	2019-09-11 12:54	2019-09-25 (12:00 ET)	Details Cancel Share	0/135	
rended 106	26131	5 Muintenance Required	2019-09-11 12:53	2019-09-25 (12:00 ET)	Details Cancel Share	0/135	
celled 42	26131	4 Testing RFP 10033	2019-09-11 12:40	2019-09-25 (12:00 ET)	Details Cancel Share	0/135	
ns	26100	16 Test Case 440: Create Draft	2019-09-05 12:14	2019-09-09 (13:00 ET)	Details	0/135	
ie ster	26100	7 Test Case 641: Edit Draft	2019-09-05 12:14	2019-11-08 (13:00 ET)	Details	0/85	
Its	26089	04 Testing Retest 17283 duplicate 5/21	2019-09-05 12:11	2019-09-09 (11:00 ET)	Details	0/135	
ng Rate Report	Οι	nce your RFP is submitted	d click on	2019-09-13 (10:00 ET)	Details	0/135	
		"Pending Review" to view	I. The RFP	2019-10-04 (10:00 ET)	Details	0/85	
	V V	vill be sent to either the C	HESS Gate	2010 00 06 (14-00 ET)	Dataile	0/125	
		Keeper or the Army App	olication				

NOTE: RFP's will not be visible to the vendors until the gatekeeper accepts the RFP submission



View of successfully submitted RFP





My Links • Hardware	 Software - 	Services • RFx • Consolidated Buy • Resource	es • About CHESS •		All	 Search 	٩
Request For Proposa	al						
RFP - Services 💙 🕇	10 🗸					Search	Search
Filters	Ref #	Name	Created	Due	Actions	Responses	Transfer
Open 1 Pending Review 35	261316	Security Updates	2019-09-11 12:54	2019-09-25 (12:00 ET)	Details Cancel Share	0/135	
Responded (106) Expired (111)	261315	Maintenance Required	2019-09-11 12:53	2019-09-25 (12:00 ET)	Details Cancel Share	0/135	
Cancelled 42 Draft 12	261314	Testing RFP 10033	2019-09-11 12:40	2019-09-25 (12:00 ET)	Details Cancel Share	0/135	
Actions	261006	Test Case 640: Create Draft	2019-09-05 12:14	2019-09-09 (13:00 ET)	Details	0/135	
Create	261007	Test Case 641: Edit Draft	2019-09-05 12:14	2019-11-08 (13:00 ET)	Details	0/85	
Reports	260894	Testing Retest 17283 - duplicate 5/21	2019-09-05 12:11	2019-09-09 (11:00 ET)	Details	0/135	
Bidding Rate Report	260618	Testing RFP Draft Creation	2019-09-05 12:09	2019-09-13 (10:00 ET)	Details	0/135	
	260699	Testing RFP Draft	2019-09-05 12:09	2019-10-04 (10:00 ET)	Details	0/85	
	061170		2010 00 05 10-55	2010 00 06 (14:00 ET)	Dataile	0/125	

Once your RFP is submitted and approved your screen will look like this. The RFP index will show your recently submitted RFP at the top 9 of the index. NOTE: Your screen will automatically update every 90 days and auto archive outdated RFP's



View of successfully submitted RFP





Arry Arry's Designated Primary Source for commercial IT RFL / RFP / User / RFP / RFx. Index / RFP My Links + Hardware Descussed Four Droppoor	• Software •	RFP - #261500 - Testing RETest Original Details Responses General Information	(LS ABNY) 19939	_	2 ×		Click "De buttor R line iten would li expand detailed	etails" to the FP n you ike to for a l view	
Request For Propos	ai	Ref #	261500	Version (Amendments)	(Original)				
RFP - Services 🗸 🔸	10 🗸	Status	Responded	Last Updated	10/4/2019		Search	Search	
Filters	Ref #	Created On	10/4/2019	RFP Closing Date	10/18/2019 15:00 ET	Activis		Transfer	
Open 3 Pending Review 10	261500	Acknowledgment Expected	10/8/2019			Details	1/135		
Responded 79	261409	Program	ITES-3S			Details	2/135		
Expired (135) Cancelled (50) Draft (16)	261397	Task Order Category	Business Process Reengineering (BPR)	Task Order Type	Cost - Cost Type Contract (CT)	Details	1/85		
Actions	261372	Request Name	Testing RETest 19939		_	Details	1/135		
Create	261341	Description	text			Details	1/135		
Transfer	260699	Small Business Set Aside?	No			Details	1/85		
Reports	200000	Socio-Economic Classification?				Detelle	4/425		
Bidding Rate Report	261263	Agency	COAST GUARD		~	Details	1/135		
	261262	Activity				Details	2/135		line.
	261261	View All Details Print			Transfer Close	Details	2/135		
	261250	8262019 (Date Due Au	g 29) 2019-08-26 (15:	31 ET) 2019-08	3-28 (15:30 ET)	Details	1/135		
			1 2	3 4 5 Next> Last>>					



The RFP Process After Submission



- The Contracting Officer or Contract Specialist RFP submission will be sent to either the CHESS Gate Keeper or the Army Application Migration Business Office (AAMBO). Upon review, your RFP will either be released to the vendor(s) for action "Open" or administratively canceled.
- Once approved the Contracting Officer or Contract Specialist and vendor will receive an RFP notification via email from the CHESS IT e-mart.
- The vendor responds to the RFP.
- The Contracting Officer or Contract Specialist receives email notification that RFP responses have been posted to their RFP Manager.
- The Contracting Officer or Contract Specialist logs back into the RFP Manager to view responses.



Email to Contracting Officer or Contract Specialist



• Once your RFP is approved you will receive an email from CHESS like the one below.



You have just successfully submitted a new Request for Proposal (RFP) through the CHESS IT e-mart. Details of your request are below:

Title: Testing RFP Program: ITES-2S Reference Number: 206222 Description: Testing RFP Date Created: 1/3/2018 Customer Required By Date: 1/10/2018 Vendors Selected: Apptis Inc. IBM Leidos Northrop Grumman NCI Information Systems Dell Federal Systems CSRA LLC HP Enterprise Services BAE STG, Inc. Booz Allen Hamilton, Inc. CACI ISS, Inc. SAIC General Dynamics Pragmatics, Inc. Harris IT Services Corporation

You may also view the details of your Request by logging into the Request Tool.

Please check the Request Tool regularly to see if you have received any responses from the vendors.

Thank you for using the CHESS IT e-mart system!

This email was generated automatically. DO NOT REPLY. Questions should be directed to the CHESS Customer Support Team at: armychess@mail.mil or (888) 232-4405.

PLEASE NOTE THIS IS PROPRIETARY INFORMATION AND SHOULD NOT BE SHARED WITH OTHER VENDORS.





• Each vendor receives an email, which looks similar to this one, alerting them of your RFP.

		-
Classification:	-	1
UNCLASSIFICATION		
Caveats: NONE		
The CHESS IT e-mart has brought you a potential customer! By accessing the RFP below, you are acknowledging the receipt of the RFP.		
Please coordinate with the customer concerning their pending RFP by logging into the RFP Manager.		
Keep in mind that CHESS customers are awaiting your response, and your timeliness in addressing their RFPs is greatly appreciated.	=	
Thank you for using the CHESS IT e-mart system!		
Please feel free to contact CHESS at: (888) 232-4405 if you have any questions.		
Classification:		$\left \right\rangle$
UNCLASSIFIED		
Caveats: NONE	-	





Creating a Draft RFP



Step 1 - Save as Draft





innung i oo.		Customer POC:						
ame:	Tricia Shelley	First Name:	Tricia					
mail Address:	tricia.a.shelley.ctr@mail.mil							
equestor Role:	Contract Specialist	Last Name:	Shelley					
		Commercial Phone:	7038069087					
		Email address:	tricia.a.shelley.ctr@r	nail.mil		O Non- Army		
		Customer POC Role:	Contract Specialist		V			
		Organization:		Army				
		(Select one from this list. U	se "OTHER" if unknown or no	found in the list)				
er Details A	bout Your Proposal Request	If you are we	rking an	Yes	0	No		
this a new Decu	irement?	RFP and a	re not	Ves	0	No		
and a new requ	in service .	quite ready to	o submit	100		NO		
	in compliance with the Clinger-Cohen Act?	click the "S	ave As	Yes	0	No		
this Task Order			Draft" button.					







RFP - Services + 10 Filters Re Open (3) 261 Pending Review (10) 261 Responded (79) 251 Expired (135) 261 Draft (16) 261	10 V Ref # 261495 Testing 261405 Test 261402 Test	Name ITES-3S LB Draft Creation Testing RFI Create	Created 2019-10-04 (12:29 ET) 2019-09-25 (14:10 ET)	Due 2019-10-18 (12:00 ET)	Actions Details Edit Delete	Search Responses 0/135	Search
Filters Re Open (3) 261 Pending Review (10) 261 Responded (79) 261 Expired (135) 261 Cancelled (50) 261 Draft (16) 261	Ref # 261495 Testing 261405	Name ITES-3S LB Draft Creation Testing RFI Create	Created 2019-10-04 (12:29 ET) 2019-09-25 (14:10 ET)	Due 2019-10-18 (12:00 ET)	Actions Details Edit Delete	Responses 0/135	Transfer
Open (3) Pending Review (10) Responded (79) Expired (135) Cancelled (50) Draft (16) 261	261495 Testing 261405 261402 Test	ITES-3S LB Draft Creation Testing RFI Create	2019-10-04 (12:29 ET) 2019-09-25 (14:10 ET)	2019-10-18 (12:00 ET)	Details Edit Delete	0/135	
Responded (79) Expired (135) Cancelled (50) Draft (16) 261	261405 261402 Te:	Testing RFI Create	2019-09-25 (14:10 ET)				
Cancelled (50) Draft (16)	261402 Tes			2019-10-18 (15:55 ET)	Details Edit Delete	0/135	
		sting RFP Draft Create	2019-09-25 (14:07 ET)	2019-10-09 (14:00 ET)	Details Edit Delete	0/135	
Actions 261	261388 Testing SDSA S	EC Draft Creation from SRV PROco	2019-09-20 (14:41 ET)	2019-10-04 (14:40 ET)	Details Edit Delete	0/135	
Create 261 Transfer	261386 Testing SB RF	P Draft Creation from SRV PROco	2019-09-20 (14:38 ET)	2019-10-04 (14:00 ET)	Details Edit Delete	0/85	
Reports 261	261384 Testing LRG E	Business Dist Creation from SRV PROco	2019-09-20 (14:35 ET)	2019-10-04 (14:00 ET)	Details Edit Delete	0/135	
Bidding Rate Report 261	261330 Testing th	e zero badge display on Oraft	2019-09-12 (09:52 ET)	2019-09-26 (09:00 ET)	Details Edit Delete	0/135	
261	261269 (DRAFT) ITES3	S (BPR) with SB HubZone- Due on 9/4/2019	2019-08-26 (16:46 ET)	2019-09-04 (16:00 ET)	Details Edit Delete	0/4	
260	260933 ITES3S	8a IT Education & Training	\$019-05-22 (14:14 ET)	2019-06-05 (13:55 ET)	Details Edit Delete	0/11	
260	260918	ITES3S WOSB	2019-05-21 (12:06 ET)	2019-06-04 (12:00 ET)	Details Edit Delete	0/28	
You will automatically be defaulted to the RFQ Index page. Hover over the "RFP-							

list of your Draft Requests.



Step 2 - View RFP Drafts continued





							0.1		
RFP - Services V +	10 🗸					Search	Search		
Filters	Ref #	Name	Created	Due	Actions	Responses	Transfer		
Open (3) Pending Review (10)	261495	Testing ITES-3S LB Draft Creation	2019-10-04 (12:29 ET)	2019-10-18 (12:00 ET)	Details Edit Delete	0/135			
Responded (79) Expired (135)	261405	Testing RFI Create	2019-09-25 (14:10 ET)	2019-10-18 <i>(15:55 ET</i>)	Details Edit Delete	0/135			
Cancelled 50 Draft 16	261402	Testing RFP Draft Create	2019-09-25 (14:07 ET)	2019-10-09 (14:00 ET)	Details Edit Delete	0/135			
Actions	261388	Testing SBSA SEC Draft Creation from SRV PROco	2019-09-20 (14:41 ET)	2019-10-04 (14:40 ET)	Details Edit Delete	0/135			
Create Transfer	261386	Testing SB RFP Draft Creation from SRV PROco	2019-09-20 (14:38 ET)	2019-10-04 (14:00 ET)	Details Edit Delete	0/85			
Reports	261384	Testing LRG Business Draft Creation from SRV PROco	2019-09-20 (14:35 ET)	2019-10-04 (14:00 ET)	Details Edit Delete	0/135			
Bidding Rate Report	261330	Testing the zero badge display on Draft	2019-09-12 (09:52 ET)	2019-09-26 (09:00 ET)	Details Edit Delete	0/135			
	261269	(DRAFT) ITES3S (BPR) with SB HubZone- Due on 9/4/2019	2019-08-26 (16:46 ET)	2019-09-04 (16:00 ET)	Details Edit Delete	0/4			
	260933	ITES3S 8a IT Education & Training	2019-05-22 (14:14 ET)	2019-06-05 (13:55 ET)	Details Edit Delete	0/11			
	260918	ITES3S WOSB	2019-05-21 (12:06 ET)	2019-06-04 (12:00 ET)	Details Edit Delete	0/28			
On this page all the Drafts RFP's you are									







List of Draft Reque	sts						
RFP - Services 🗸 🔸	10 🗸					Search	Search
Filters	Ref #	Name	Created	Due	Actions	Responses	Transfer
Open (3) Pending Review (10)	261495	Testing ITES-3S LB Draft Creation	2019-10-04 (12:29 ET)	2019-10-18 (12:00 ET)	Det als Edit Delete	0/135	
Responded (79) Expired (135)	261405	Testing RFI Create	2019-09-25 (14:10 ET)	2019-10-18 (15:55 ET)	Details Edit Delete	0/135	
Cancelled 50 Draft 16	261402	Testing RFP Draft Create	2019-09-25 (14:07 ET)	2019-10-09 (14:00 ET)	Details Edit Delete	0/135	
Actions	261388	Testing SBSA SEC Draft Creation from SRV PROC	o 2019-09-20 (14:41 ET)	2019-10-04 (14:40 ET)	Details Edit Delete	0/135	
Create Transfer	261386	Testing SB RFP Draft Creation from SRV PROco	2019-09-20 (14:38 ET)	2019-10-04 (14:00 57)	Details Edit Delete	0/85	
Reports	261384	Testing LRG Business Draft Creation from SRV PROco	2019-09-20 (14:35 ET)	2019-10-04,14:00 ET)	Details Edit Delete	0/135	
Bidding Rate Report	261330	Testing the zero badge display on Draft	2019-09-12 (09:52 ET)	2019-09-26 (09:00 ET)	Details Edit Delete	0/135	
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	260933	260933 ITES3S 8a IT Education & Training Select "Edit Draft" whenever you		Details Edit Delete	0/11		
	260918	ITES3S WOSB	need to make ch	anges to your RF	P. Details Edit Delete	0/28	
			1	2 Next > Last >>			



Step 4 - Make Changes & Submit





RFI - Information RFQ - Hardware\Software	R	P - Services	Reverse Auction - Han	dware\Software Bi	idding Rate Report					
u are editing the draft. This request has not be ograms	en subr	nitted yet								
TES-2S	~									
ndors V91QUZ-06-D-0010 : IBM V91QUZ-06-D-0011 : Cell Federal Systems V91QUZ-06-D-0012 : General Dynamics V91QUZ-06-D-0013 : HP Enterprise Services V91QUZ-06-D-0013 : STG, Inc. V91QUZ-06-D-0015 : STG, Inc.			^							
te: You must select either one or all.										
quest Name					Make any nece	essary chang	ges to yo	our RFP s	scroll	
ency and Activity					down and click	"Finalize/S	ubmit."	You also	have	
					41		D	a a sus a H		
RMY	~	ARMY FORCE	ES COMMAND		the option	on to "Delete	e Draft"	as well.		
RMY tallation	~	ARMY FORCE	ES COMMAND		the optic	on to "Delete	e Draft"	as well.		
RMY tallation ENGINEER DISTRICT	>	ARMY FORCE	ES COMMAND		the optic	on to "Delete	e Draft"	as well.		
RMY tallation ENGINEER DISTRICT timated Task Order Value (including options)	▼ Ente	ARMY FORCE	es command	Request	the optic	on to "Delete	e Draft"	as well.		
RMY tallation ENGINEER DISTRICT timated Task Order Value (including options) 00	▼ Ente	ARMY FORCE or Details Al	ES COMMAND	Request	the optic	on to "Delete	• Draft"	as well. _{Yes}	۰	No
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Sharing an RFP



How to Share an RFP



If you have someone on your team that you wish to share your RFP information with you can click the "Share" button on the RFP line item. This will allow the person read only access.

Request For F	Propo	sal						
RFP - Services	~ <mark>+</mark>	10 🗸					Search	Search
Filters		Ref #	Name	Created	Due	Actions	Responses	Transfer
Open (4) Pending Review (10)		261503	This is a Test	2019-10-08 (11:35 ET)	2019-10-25 (11:00 ET)	Details Amend Carcel Share	0/135	
Responded 79 Expired 135		261378	Testing SBSA SEC RFP Creation from SRV PROco Amended 9/27	2019-09-27 (16:17 ET)	2019-10-11 (14:00 ET)	Details	0/135	
Draft (16)		261419	RFP Create 09262019 2nd version	2019-09-26 (13:31 ET)	2019-10-10 (13:00 ET)	Details	0/135	
Actions		261037	Test Case 10066: Details - Cancel Draft	2019-09-05 (12:15 ET)	2019-10-11 (12:00 ET)	Details	0/135	
	Bioong Rad	e Report	Request(s)	Star last perso	rt typing the name of the on you wish to			
	C 2018-0 2018-0 2018-0 2018-0	Share 11-03 Sha 11-03 U 11-03 Sha	Request(s) are to: ser: Shelley	shai list w choo cli	re with and a ill populate to se from, then ck Submit.	C b rea	lick the "Sh utton to pro ad only acc anyone in (nare" ovide ess to our
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How to Share an RFP





Share R	Request(s) ×			
Shar	re to:			
Biddir Use Messa	age from webpage	×		
2018 2018	Sharing this [RFQ, RFP, RFI, RA] with tricia.a.shelley.ctr@ will provide them with a read-only view of the request still be able to act on it. If you intend to transfer this sa request later for action by the person you shared it with not be able to act on it. Are you sure?	Pmail.mil t. You will ame th, they will Cancel	Once you have entered the name of the person you wish to share your RFP with, a confirmation screen will appear. Click OK to continue.	











The **Amendment** feature allows you to:

- Update an RFP at any time in the process
- Clarify the details of a requirement
- Notify vendors of updates or new deadlines









Request	For Pr	roposal
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RFP - Services 💙 🕇	10 🗸					Search	Search
Filters	Ref #	Name	Created	Due	Actions	Responses	Transfer
Open 4 Pending Review (10)	261503	This is a Test	2019-10-08 (11:35 ET)	2019-10-25 (11:00 ET)	Details Amend Cancel Share	0/135	
Responded 79 Expired 135 Cancelled 50	261378	Testing SBSA SEC RFP Creation from SRV PROco Amended 9/27	2019-09-27 (16:17 ET)	2019-10-11 (14:00 ET)	Details	0/135	
Draft 16	261419	RFP Create 09262019 2nd version	2019-09-26 (13:31 ET)	2019-10-10 (13:00 ET)	Details	0/135	
Actions	261037	Test Case 10066: Details - Cancel Draft	2019-09-05 (12:15 ET)	2019-10-11 (12:00 ET)	Details	0/135	
Transfer Reports Bidding Rate Report						1.0	
		Ensure you are on t "RFP - Services" Index and within the "Open" then click the "Am link to the right of your F	the c page " tab, end" RFP.				







RFI - Information F	RFQ - Hardware\Software	RFP - Services	Reverse Auction - Hardware\Software	Bidding Rate Report
Program:				
ITES-2S				
Contracts:	28.4			
W91QUZ-08-D-0011 - E	ell Federal Systems			
W91QUZ-08-D-0012 - G	ieneral Dynamics			
W91QUZ-08-D-0013 - H	P Enterprise Services			
W91QUZ-06-D-0014 - A	TG. Inc.			
W91QUZ-08-D-0016 - S	AIC			
W91QUZ-08-D-0017 - L	eidos			
W91QUZ-06-D-0018 - C W91QUZ-06-D-0019 - F	ooz Allen Hamilton, Inc.			
	ACLIER Inc.			
W91QUZ-08-D-0020 - C	AGE 135, INC.			
W91QUZ-08-D-0020 - C W91QUZ-07-D-0001 - H	arris IT Services Corporation			
W91QUZ-08-D-0020 - C W91QUZ-07-D-0001 - H W91QUZ-07-D-0002 - F 4091QUZ-07-D-0003 - F	arris IT Services Corporation ragmatics, Inc.			
W91QUZ-08-D-0020 - C W91QUZ-07-D-0001 - H W91QUZ-07-D-0002 - F W91QUZ-07-D-0003 - E W91QUZ-07-D-0004 - N	arris IT Services Corporation ragmatics, Inc. AE CI Information Systems			
W91QUZ-08-D-0020 - C W91QUZ-07-D-0001 - H W91QUZ-07-D-0002 - F W91QUZ-07-D-0003 - E W91QUZ-07-D-0004 - N W91QUZ-07-D-0005 - N	arris IT Services Corporation ragmatics, Inc. AE CI Information Systems lorthrop Grumman			
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W91QUZ-08-D-0020 - C W91QUZ-07-D-0001 - F W91QUZ-07-D-0002 - F W91QUZ-07-D-0002 - F W91QUZ-07-D-0004 - N W91QUZ-07-D-0005 - N W91QUZ-07-D-0005 - N Request Name Testing RFP Agency and Activity ARMY Installation FORT BELVOIR Estimated Task Order V 0.00 Description Enter the details of your if there is someone the N Testing RFP	Act 155, Inc. aris IT Services Corporation ragmatics, Inc. AE Cl Information Systems forthrop Grumman alue (including options) request. Provide a quantity f rendors can call/email if theorem	ARMY MEDIC ARMY MEDIC Or each pr	Jpdate informatio	ment so that the vendor can provide you with an accurate quote. Include POC inform haracters. Use the file attachment feature below if you need more space







Notice: Please ensure uploaded attachments DO NOT contain vendor proprietary information (competitor pricing, discounts, etc.). This is unfair competition. Instances of this will be reported to the CHESS Product Officer (PO).

Attachments

You may upload with a maximum file size of 5 megabytes (MB) per file. Only the following file types will be accepted: Adobe Acrobat PDF (.pdf) Excel (.xls & .xlsx) TIFF Files (.tif) Word (.doc & .docx)

	You may attach up to 5 files of 5MB each. (The system accommodates Word, Excel, PDF, TIF)	Browse Browse Browse	Clear Clear Clear Clear
This allows you to attach new files.		Browse	Clear
*NOTE: Your original files are still attached. Only add additional attachments if those files need to be updated or a new file is to be submitted.			







		Customer POC:						
lame:	Tricia Shelley	First Name:	Tricia					
mail Address:	tricia.a.shelley.ctr@mail.mil							
equestor Role:	Contract Specialist	Last Name:	Shelley					
		Commercial Phone:	7038069087					
		Email address:	Email address: tricia.a.shelley.ctr@mail.mil					
		Customer POC Role:	Contract Specialist					
		Organization:	ganization:					No Ari
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periori						0		
s this a new Rec	uirement?		۲	Yes		0	1	10
	r in compliance with the Clinger-Cohen Act?		۲	Yes		0	1	No







R	Once yo ameno screen	our RF ded yo will lo	P is our ook							Search	Search
	like	this.		Name		Created	Due		Actions	Responses	Transfer
Ope Pend	n (4) ding Review (10)		261503	This is a Test		2019-10-08 (11:35 ET)	2019-10-25 (11:00 ET)	Details	NOTE: ⁻	The Status	
Resp Expir	red (135)		261378	esting SBSA SEC RFP Creation Amended 9/27	n from SRV PROco 7	2019-09-27 (16:17 ET)	2019-10-11 (14:00 ET)		colum	n will not	
Cano Draft	celled (50)		261419	RFP Create 09262019 2	nd version	2019-09-26 (13:31 ET)	2019-10-10 (13:00 ET)		change	for the RFP	
Actio	ns		261037	Test Case 10066: Details -	Cancel Draft	2019-09-05 (12:15 ET)	2019-10-11 (12:00 ET)		you i ame	ecentry	
Bidd	ing Rate Report	s s bar in	submit screen like t r at the the pa dicate RFP h	ted your will look his. A bottom of age will that your as been	7	© CHESS-SUCCESS! RFP Amend	ed X				
			an								











The **Cancel** feature allows you to:

- Cancel an RFP at any time in the process
- Notify vendors of updates and the cancellation of an RFP
- The Contracting Officers or Contract Specialists may both cancel RFPs









Request	For F	Proposal
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RFP - Services	~ <mark>+</mark>	10 🗸					Search	Search
Filters	R	Ref #	Name	Created	Due	Actions	Responses	Transfer
Open (4) Pending Review (10)		261503	This is a Test	2019-10-08 (11:35 ET)	2019-10-25 (11:00 ET)	Details Amend Cancel Share	0/135	
Responded 79 Expired 135		261878	Testing SBSA SEC RFP Creation from SRV PROco Amended 9/27	2019-09-27 (16:17 ET)	2019-10-11 (14:00 ET)	Details	0/135	
Draft (16)	\mathbf{i}	261419	RFP Create 09262019 2nd version	2019-09-26 (13:31 ET)	2019-10-10 (13:00 ET)	Details	0/135	
Actions		261037	Test Case 10066: Details - Cancel Draft	2019-09-05 (12:15 ET)	2019-10-11 (12:00 ET)	Details	0/135	
Create Transfer Reports Bidding Rate Report								

Ensure you are on the "RFP - Services" Index and within the "Open" filter page then click the "Cancel" link to the right of your RFP.















Request F	or Propo	osal							
RFP - Services	~ <mark>+</mark>	10 🗸						Search	Search
Filters		Ref #		Name	Created	Due	Actions	Responses	Transfer
Open (4) Pending Review (10	261422	RFP Create	909262019 3rd version	2019-09-26 (16:07 ET)	2019-10-10 (13:00 ET)	Details	0/135	
Responded 79 Expired 135		261418	RFP	Create 09262019	2019-09-26 (13:30 ET)	2019-10-10 (13:00 ET)	Details	0/135	
Cancelled 50 Draft (16)	K	261407	RFP Cre	ate 09252019 Hotfix	2019-09-25 (14:12 ET)	2019-10-09 (14:00 ET)	Details	0/135	
Actions		261394	Test	ing RFP Create	2019-09-25 (13:41 ET)	2019-10-09 (13:40 ET)	Details	0/85	
Create		261376	Testing SB RFP	Creation from SRV PROco	2019-09-20 (14:04 ET)	2019-10-04 (14:00 ET)	Details	0/135	
Reports		261371	Testing Large Business RFP Creation from SRV PROco		2019-09-20 (13:39 ET)	2019-10-04 (13:00 ET)	Details	0/135	
Bidding Rate Repo	ort	261007	Test Case 641: Edit Draft		2019-09-05 (12:14 ET)	2019-11-08 (13:00 ET)	Details	0/85	
		21297	Testing REP	Pending Review Create	2019-09-05 (10:37 ET)	2019-09-19 (10:00 ET)	Details	0/135	
	Onc	e your	RFP is	iew View and Approval Process	2019-09-05 (10:20 ET)	2019-09-19 (10:00 ET)	Details	0/135	
	cance	elled the	e Status	ing RFI Create	2019-08-27 (15:56 ET)	2019-09-10 (15:55 ET)	Details	0/135	
	Colum "Cance	n will c lled" an	nange to Id you will		1 2 3 4 5 Nex	t> Last>>		~ 1	
cancelled RFP in the "Open". To view cancelled RFP's you will need to select the "Cancelled" filter.			ee the P in the view 's you will ect the " filter.		NOTE: Once the RFP is cancelled you will have to submit a new RFP if you have				





Transferring an RFP







The Transfer feature allows you to:

- Transfer an RFP at any time in the process to another user
- User is able to transfer multiple RFP's at once to another user
- The person who submitted or anyone with administrative authority may transfer/reassign the RFP





How a Contracting Officer or Contract Specialist Transfers an RFP





Request For Propo	sal						
RFP - Services 🗸 🔸	10 🗸					Search	Search
Filters	Ref #	Name	Created	Due	Actions	Responses	Transfer
Open (4) Pending Review (10)	261503	This is a Test	2019-10-08 (11:35 ET)	2019-10-25 (11:00 ET)	Details Amend Cancel Share	0/135	7
Responded (79) Expired (135)	261378	Testing SBSA SEC RFP Creation from SRV PROco Amended 9/27	2019-09-27 (16:17 ET)	2019-10-11 (14:00 ET)	Details	0/135	
Draft 16	261419	RFP Create 09262019 2nd version	2019-09-26 (13:31 ET)	2019-10-10 (13:00 ET)	Details	0/135	
Actions	261037	Test Case 10066: Details - Cancel Draft	2019-09-05 (12:15 ET)	2019-10-11 (12:00 ET)	Details	0/135	
Create Transfer Reports Bidding Rate Report						25	

Ensure you are on the "RFP - Services" Index Page then click the checkbox under the Transfer column found to the right of your RFP and then click "Transfer" either in the Transfer column or under the "Actions" filter.

NOTE: If you click on multiple checkboxes you will be able to transfer multiple RFP's to one person



How a Contracting Officer or Contract Specialist Transfers an RFP









How a Contracting Officer or Contract Specialist Transfers an RFP











Vendor View of RFP Submissions





Vendor View of RFP Response





Request For Proposal - Open RFP - Services 10 AT&T Government Solutions, Inc : W52P1J-18-D-J Search Search Search										
Filters	Ref #	Name	SBSA	Created	Due	Response	Actions			
Open (5)	261500	Testing RETest 19939		2019-10-04 (15:29 ET)	2019-10-18 (15:00 ET)		Details Respond No Bid			
Expired 93 Cancelled (29)	261378	Testing SBSA SEC RFP Creation from SRV PROco Amended 9/27	sb	2019-09-27 (16:17 ET)	2019-10-11 (14:00 ET)		Details Respond No Bid			
Reports	261419	RFP Create 09262019 2nd version		2019-09-26 (13:31 ET)	2019-10-10 (13:00 ET)		Details Respond No Bid			
Bidding Rate Report	261409	RFP Create 09252019 Hotfix (dupe)		2019-09-25 (14:14 ET)	2019-10-09 (14:00 ET)	/	Details Respond No Bid			
	261037	Test Case 10066: Details - Cancel Draft		2019-09-05 (12:15 ET)	2019-10-11 (12:00 ET)		Details Respond No Bid			

Once Vendors login, they will see a screen that looks like this. In order to respond to a particular RFP, the Vendor must click the "Respond" link to the right of the RFP.



Vendor Responds to an RFP





Response for RFx# - 260851 - Testing RFP Create Comment	A Ven form to (bid o su do Contra At	dor uses an online submit a response, r "no bid"), but will ubmit proposal ocuments to the tracting Officer or act Specialist via the tachments tool.
Characters left: 4000		
Quote Iotal		
Attachments You may upload with a maximum file size of 5 megabytes (MB) per file. Only Adobe Acrobat PDF (.pdf) Excel (.xls & .xlsx) TIFF Files (.tif) Word (.de	he following file types will be accepted: c & .docx)	
	Browse Clear You	a may attach up to 5
	Browse Clear	files of 5MB each.
	Browse Clear	Word, Excel, PDF, TIF)
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	Submit Oncel	



Vendor Responds to an RFP





Once a response is submitted the bar at the bottom of the page will indicate the response as shown and the RFP will be moved to the "Responded"

Request For Proposal - Open

RFP - Services 🗸	10 🗸	AT&T Government Solutions, Inc : W52P1J-18-D-/ V		page.			Search Search
Filters	Ref #	Name	SBSA	Created	Due	Response	Actions
Open 5	261500	Testing RETest 19939		2019-10-04 (15:29 ET)	2019-10-18 (15:00 E	7)	Details Respond No Bid
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Reports	261419	RFP Create 09262019 2nd version		2019-09-26 (13:3/ ET)	2019-10-10 (13:00 E	7)	Details Respond No Bid
Bidding Rate Report	261409	RFP Create 09252019 Hotfix (dupe)		2019-09-25 (14/14 ET)	2019-10-09 (14:00 E	דז)	Details Respond No Bid
	261037	Test Case 10066: Details - Cancel Draft		2019-09-05 (12:15 ET)	2019-10-11 (12:00 E	די	Details Respond No Bid
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			CHESS-S	UCCESS! You have responded to the reque	est with 🗶		

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Contracting Officer or Contract Specialist View of RFP Submissions





A Contracting Officer or Contract Specialist Reviews Bids













For information about the RFP Process, contact the CHESS Customer Support Team at <u>armychess@mail.mil</u> Or toll free at: (888) 232-4405

